

## Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-09
Company name		ARATA CORPORATION
Securities code		27330
URL		http://www.arata-gr.jp/
Representative		
Title		代表取締役 社長執行役員
Name		須崎 裕明
Inquiries		
Title		代表取締役 副社長執行役員
Name		鈴木 洋一
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Other		
Date of general shareholders' meeting (as planned)		2018-06-27
Dividend payable date (as planned)		2018-06-11
Annual securities report filing date (as planned)		2018-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	732,914	704,610
% change	4.0	4.1
Operating profit		
Operating profit	8,857	7,384
% change	19.9	29.6
Ordinary profit		
Ordinary profit	9,439	7,842
% change	20.4	35.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,361	4,863
% change	30.8	49.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,837	6,241
Change in comprehensive income	25.6	96.0
Other consolidated operating results		
Basic earnings per share (Yen)	399.12	330.95
Diluted earnings per share (Yen)	377.82	294.89
Rate of return on equity (%)	9.7	8.4
Ordinary profit to total assets ratio (%)	4.0	3.5
Operating profit to net sales ratio (%)	1.2	1.0
Note to consolidated operating results		
Investment profit (loss) on equity method	14	26
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	244,381	222,974
Net assets	71,472	59,613
Capital adequacy ratio (%)	29.2	26.7
Net assets per share (Yen)	4,285.43	4,054.51
Note to consolidated financial positions		
Owner's equity	71,461	59,604
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,649	12,637
Cash flows from investing activities	-2,924	-3,155
Cash flows from financing activities	-4,501	-9,948
Cash and equivalents, end of period	17,136	12,923
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		35.00	30.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	35.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		75.00	65.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,256	963
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.8	19.6
Forecast	20.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.8	1.7
Note to dividends			
Note to dividends			

Annual

(注) 配当金総額には、「株式給付信託(BBT)」制度の導入にともない資産管理サービス信託銀行株式会社(信託E口)が保有する当社株式に対する配当金(29年3月期 13百万円、30年3月期 15百万円)が含まれております。

## Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3.平成31年3月期の連結業績予想(平成30年4月1日~平成31年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	760,000	385,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	4.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,700	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.5	11.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,000	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	7.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,500	3,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	5.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	389.80	203.89
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,417,840	16,029,705
Number of treasury stock at the end of fiscal year	742,425	1,328,971
Average number of shares	15,939,488	14,695,127
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	1 株当たり情報の算定の基礎となる株式については、13ページ「1 株当たり情報」をご参照ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	601,572	584,748
% change	2.9	4.1
Operating profit		
Operating profit	6,740	5,485
% change	22.9	30.2
Ordinary profit		
Ordinary profit	7,322	5,896
% change	24.2	37.0
Profit		
Profit	4,769	3,575
% change	33.4	30.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	299.20	243.31
Diluted earnings per share (Yen)	283.24	216.80
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	193,658	180,561
Net assets	62,849	52,978
Capital adequacy ratio (%)	32.5	29.3
Net assets per share (Yen)	3,768.97	3,603.77
Note to non-consolidated financial positions		
Owner's equity	62,849	52,978
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 平成31年 3 月期の個別業績予想（平成30年 4 月 1 日～平成31年 3 月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		

Net sales		
Forecast	616,000	313,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	2.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	7,600	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	3.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	4,900	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	4.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	293.85	149.92
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.